**Tree-Based Alignment Selector**

**(T-BAS)**

**v. 2.1**

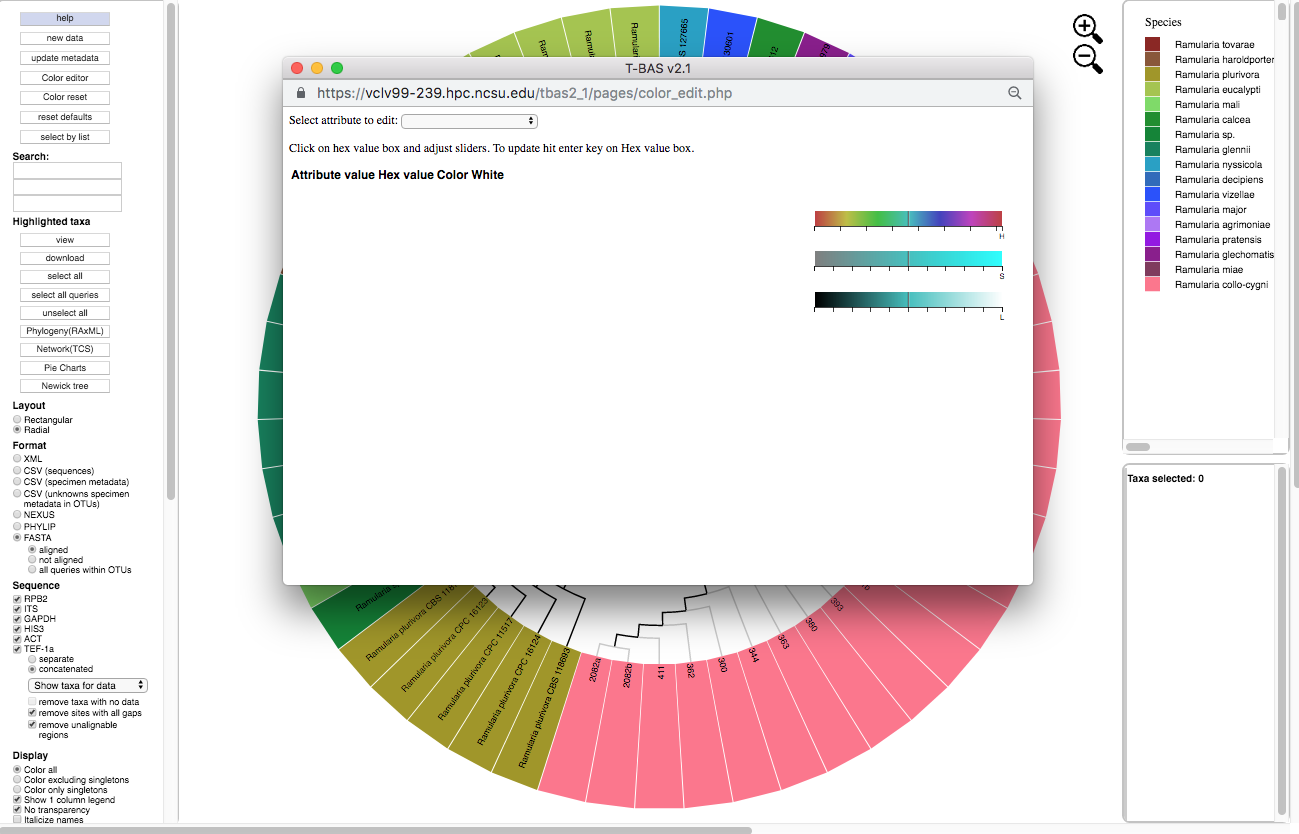
# **A toolkit for evolutionary placement of DNA sequences, viewing alignments and specimen metadata on curated and custom trees**

**Table of Contents**

1. Color Editor
2. Data Standardization
3. De novo single or multi-locus phylogenetic analysis
4. References
5. Appendix
   1. Description of Terms
6. **Color editor**

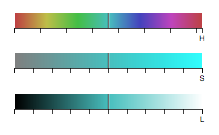
The purpose of the color editor is to allow the user to select preferred colors for the layout of the tree. When T-BAS creates a tree it randomly assigns colors to attributes from all colors in the spectrum. For each attribute, the rows in the legend are arranged by color so that the user can find the label of a color by looking in the legend. The colors can be changed in the color editor. However, the order of entries in the legend remains as for the original colors assigned. There is no limit to how many values or attributes can be edited.

To change the colors, click the color editor button and the color editor window will pop up.

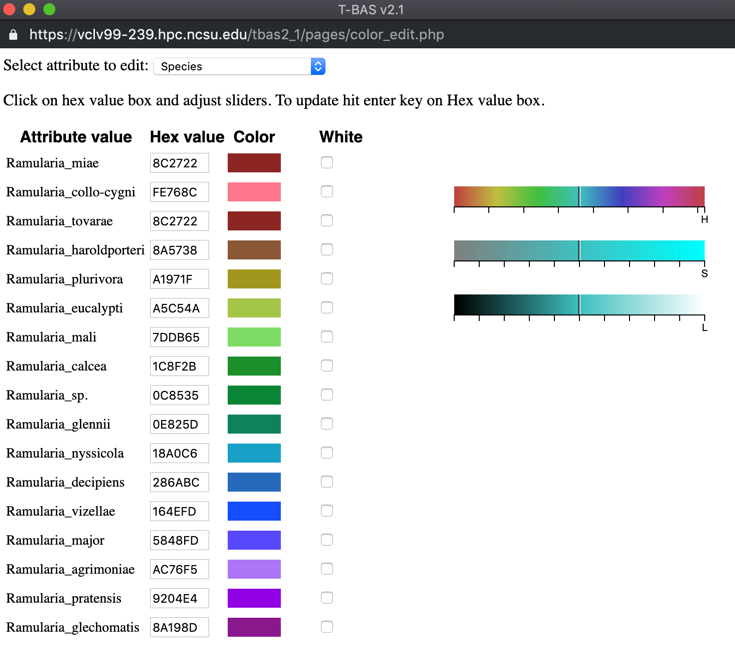


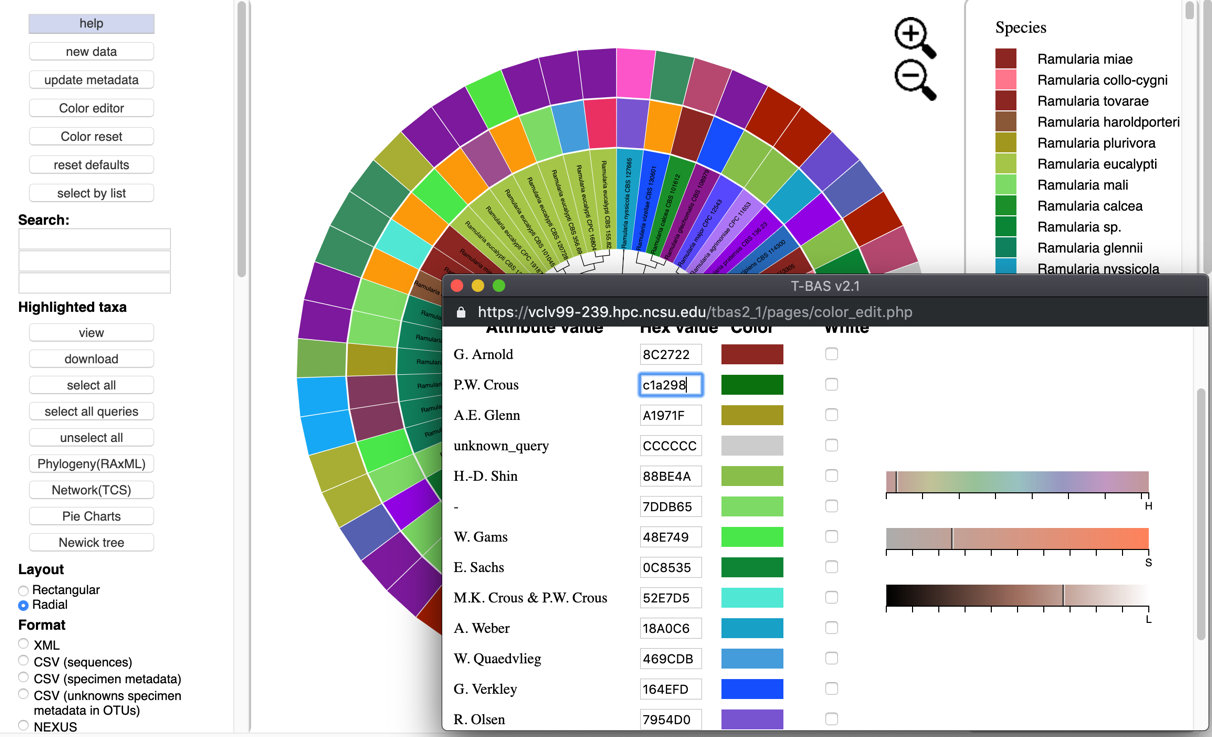
There are two ways to change the colors. Colors can be selected on the color bars or inputting a known hex color value.

To change the color using the HSL (hue, saturation, lightness) color bars, slide the center vertical black line (while holding down the left mouse button) on one of the 3 bars to the left or right. One or all three bars can be modified in order to display the desired color. The letter under the corresponding bar indicate the following: H (hue), S (saturation), L (lightness).

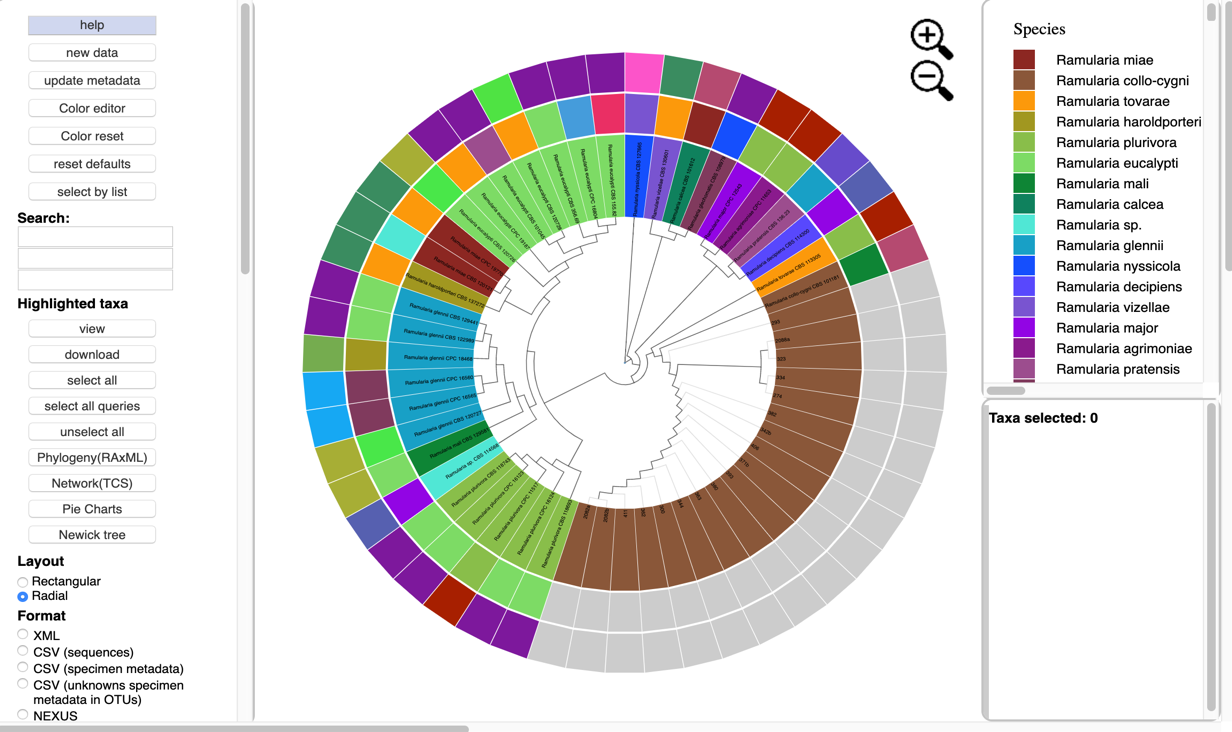


Selecting a specific attribute in the pull-down menu will display the current color arrangement on the tree. Here the hex values can be changed, if known. Hex values can be searched online or can be viewed [here](https://www.compuhelpts.com/Color_Codes_1.pdf). Enter the value into the box and press Enter/Return.



If the value is not known, click inside a box of an attribute to be changed, and select a new color on the color bar or adjust the vertical black lines until a desired color appears. For the change to take effect, the cursor must be inside the box that has the edited color value and press Enter/Return. The colors will then be updated in the color editor, in the tree, and in the legend. To select the color white, click the box in the last column.

Clicking the color reset button will undo all changes.



To copy a color scheme from one tree to another, copy hex values and then enter them manually in the color editor on the next tree.

1. **Data Standardization**

PhyloXML is an XML language for describing evolutionary trees or networks and data associated with them (Han & Zmasek 2009). In T-BAS, DNA sequences and associated specimen metadata are phylogenetically placed on curated multi-locus reference trees and the placement results are standardized using an extended PhyloXML format. This standardization allows placements and associated specimen attributes (e.g. host, locality, environmental traits) to be readily viewed, archived and importantly analyzed within a phylogenetic context. Unlike other data standards used for phylogenetic trees, PhyloXML can be adapted and extended to integrate disparate forms of data. To this end we added additional PhyloXML elements to accommodate raw sequence data and alignments that are associated with each taxonomic scale in the tree – from phylum to individuals in populations. This standardization provides a consistent handling of the data and is currently used by T-BAS and other tools in the DeCIFR toolkit.   
  
Our new PhyloXML schema named “cifr PhyloXML” includes new tags: cifr:otus, cifr:attributes, and cifr:genes.

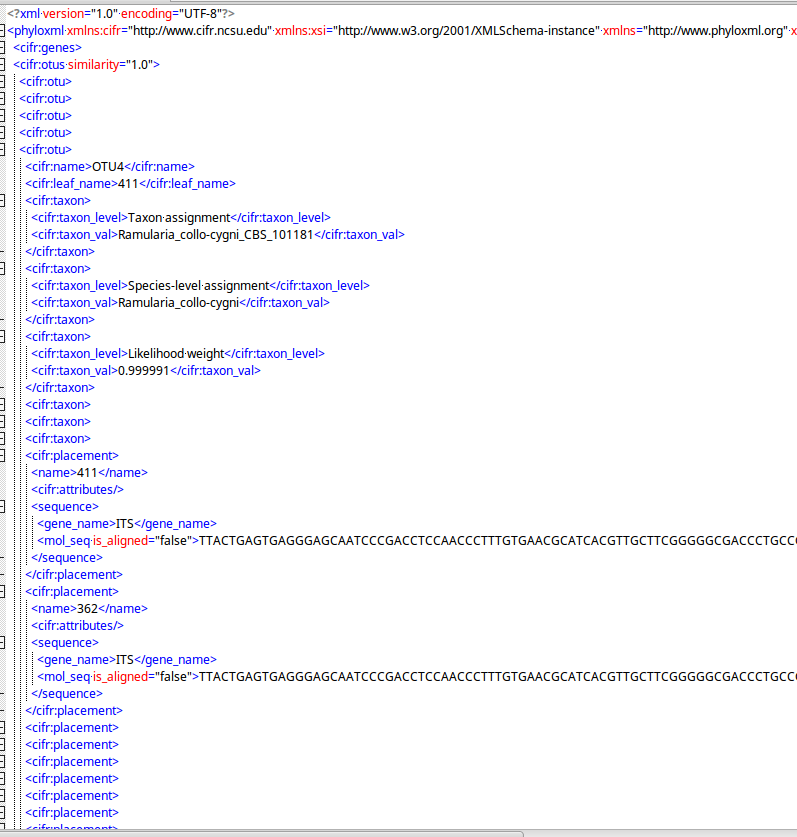
**cifr:otus**

A cifr:otu tag saves all the information in the OTUs of the submitted samples.

A cifr:otu tag contains a cifr:name, cifr:leaf\_name, and a cifr:taxon tag.

The cifr\_taxon tag contains cifr:taxon\_level and cifr:taxon\_val tags with placement information for this OTU.

Also in the cifr:otu are cifr:placement tags with attributes and unaligned sequences for each sample in the OTU.



**cifr:attributes**

A cifr:attributes tag contains information for specimen metadata in the tree structure.

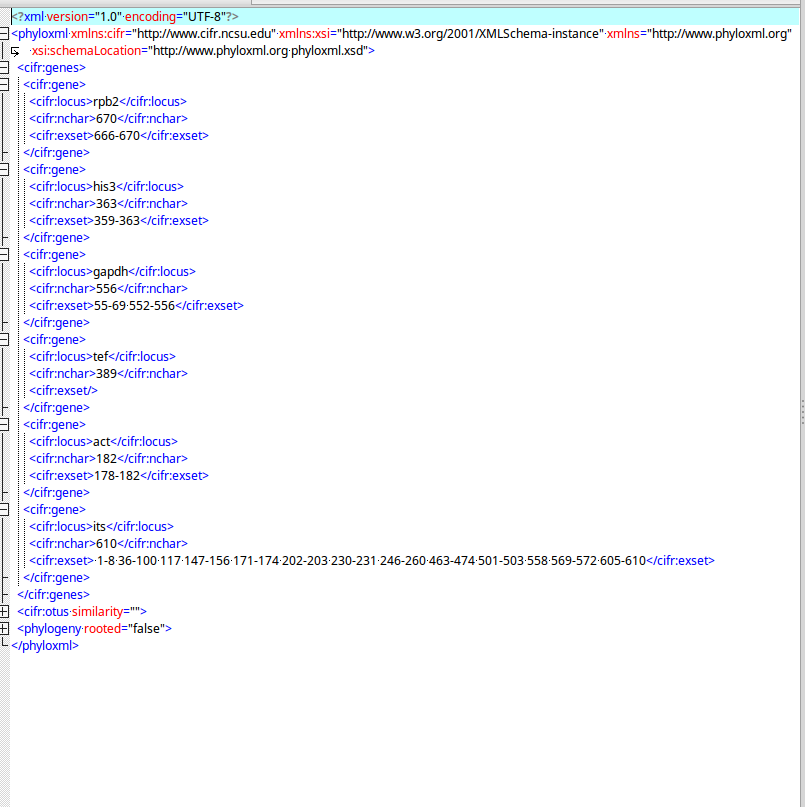
The cifr:attributes tag contains cifr:attribute, which contains cifr:name and cifr:value.



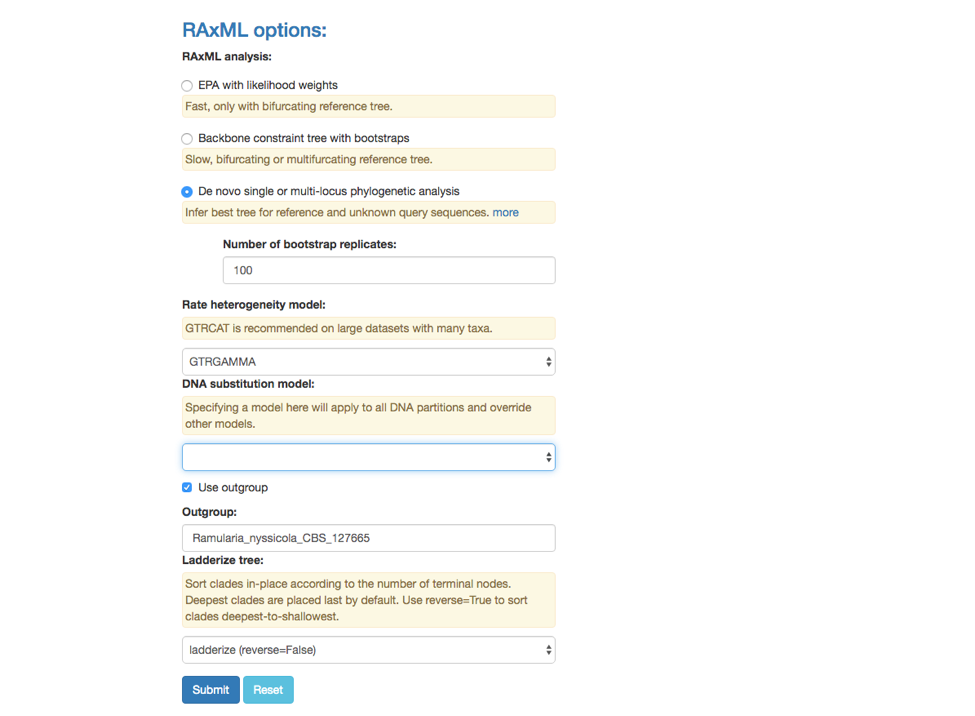
**cifr:genes**

The cifr:gene tags saves metadata of the alignments.

The cifr:genes tag contains cifr:gene, which contains cifr:locus, cifr:nchar, and cifr:exset.



1. **De novo single or multi-locus phylogenetic analysis**

****This feature under the RAxML options can be used to Infer best tree for reference and unknown query sequences. Potential applications include: (1) inferring trees for species delimitation using the Genealogical Concordance Phylogenetic Species Recognition (GCPSR) concept (Taylor et al 2000), and (2) inferring an input tree for Poisson Tree Processes (PTP) model to delimit putative species (Zhang et al 2013).

1. **References**

Section 1 Color Editor

<https://www.compuhelpts.com/Color_Codes_1.pdf>

Section 2 Data Standardization

Han MV, Zmasek CM (2009) phyloXML: XML for evolutionary biology and comparative genomics. BMC bioinformatics 10, 356.

Section 3 De novo single or multi-locus phylogenetic analysis

Taylor, J.W., D.J. Jacobson, S. Kroken, T. Kasuga, D.M. Geiser, D.S. Hibbett, et al. 2000. Phylogenetic species recognition and species concepts in fungi. Fungal Genet Biol 31: 21-32. doi:10.1006/fgbi.2000.1228.

Zhang, J., P. Kapli, P. Pavlidis and A. Stamatakis. 2013. A general species delimitation method with applications to phylogenetic placements. Bioinformatics 29: 2869-2876. doi:10.1093/bioinformatics/btt499.

1. **Appendix**
   1. **Description of Terms**

|  |  |
| --- | --- |
| **Term** | **Description** |
| Backbone constraint tree with bootstraps | RaxML method |
| Bifurcating tree | Tree where each node has 2 children |
| BLAST | Basic Local Alignment Search Tool, used to match unknown sequences to known sequences in database |
| Cifr phyloXML | Custom XML format that is valid phyloXML with added tags for use in T-BAS |
| De novo phylogenetic analysis | RaxML method |
| EPA with likelihood weights | RaxML method that places sequence on edges of existing tree |
| FASTA | A file sequence format for unaligned data |
| Genetic distance cutoff | Value used by custom algorithm to exclude divergent species from placement |
| GTRCAT (Rate heterogeneity model) | Faster model than GTRGAMMA that uses a different approximation to capture rate heterogeneity across sites |
| GTRGAMMA (Rate heterogeneity model) | General Time Reversible (GTR) model with Gamma distributed rates across sites |
| ITS | Internal transcribed spacer locus |
| Labels: Display Names | Node-click context menu, display leaf names in selected clade in large trees. Tree with greater than 2000 leaves do not display names for performance reasons. |
| Labels: Likelihood Weight | Node-click context menu, click on leaf of EPA placement will show all leaves attached to the edge that gives 95% cumulative weight." |
| Ladderize tree | Sort tree leaves from deepest to shallowest or reverse |
| Locus (Loci) | A location on a chromosome |
| LSU | Large subunit locus |
| Metadata: Download | Node-click context menu, download data of selected according to selections in format and sequence |
| Metadata: View | Node-click context menu, view data of selected according to selections in format and sequence in pop-up window |
| Multifurcating tree | Tree where each node can have multiple children |
| NEWICK | A standard for representing trees |
| NEXUS | A file format with multiple uses, can contain trees and alignments |
| OTUs | A grouping of sequences into percent similarity by the program QIIME |
| Outgroup | Leaves of a tree placed in a distinct clade, used to root tree |
| PHYLIP | A file format for aligned sequence data |
| PhyloXML | XML language designed to describe phylogenetic trees (or networks) and associated data |
| Query sequences | Unaligned unknown sequence data |
| Rate heterogeneity model | A phylogenetic model that accounts for evolutionary rate heterogeneity |
| RAxML | Software tool used to place alignment on a tree, plus some other utilities |
| Reference set | A set of tree, alignments, and metadata of known species at a specific taxonomic level used for placement |
| Taxa: Select All | Node-click context menu, select all leaves on tree |
| Taxa: Select(unselect) | Node-click context menu, select or unselect all leafs in clade |
| Taxa: Unselect All | Node-click context menu, unselect all leaves on tree |
| Tree: Collapse(expand) | Node-click context menu, collapse clade into a single node. Collapsed clade appears as a small circle. Click on this circle to restore clade. |
| Tree: Network (TCS) | Node-click context menu, create TCS network of all query strains in clade |
| Tree: Newick tree | Node-click context menu, download newick tree of selected clade in either phylip or NEXUS format |
| Tree: Phylogeny (RaxML) | Node-click context menu, create de novo tree of selected clade |
| Tree: Pie Charts | Node-click context menu, create pie charts to show relationships of selected attributes |
| Tree: Subtree (new window) | Node-click context menu, view subtree of selected clade in new window |
| Tree: Subtree(tree) | Node-click context menu, view subtree of selected clade |
| UNITE | Database of fungal ITS for BLAST |